WHITE PAPER

TRIMIT Status Codes

TRIMIT version: **26.1**

Date: **June 29, 2026**

TRIMIT

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Introduction

A **TRIMIT Status Code** is used to control which processes are possible at any given time for an Order Type, Collection, Master, or Item.

If a Status Code is filled in a **Collection**, the Collection will only be shown in a lookup List and can only be entered in a Sales-/Purchase Document, if the **Status Code** of the Collection is valid for Sales-/Purchase Documents.
If a Status Code is filled in a **Master**, the Master will only be shown in a lookup List and can only be entered in a Sales-/Purchase Document if the Status Code of the Master is valid for Sales-/Purchase Documents.
If a Status Code is related to an **Item** (via the Master/Matrix Cells), the Item will only be shown in a lookup List and can only be entered in a Sales-/Purchase Document if the Status Code is valid for Sales-/Purchase Documents.

> **Note**
> When we say **Status Code** in this specific White Paper, we are talking about the **TRIMIT Status Code**.

If **Status Sales** is set to *Closed* in an **Order Type**, the Order Type will not be shown in a lookup List and cannot be entered in a Sales Document.
If a **Status Purchase** is set to *Closed* in an **Order Type**, the Order Type will not be shown in a lookup List and cannot be entered in a Purchase Documents.

The audience for this document is the Consultant or very skilled User. It will only describe the TRIMIT fields/functionality and not the standard Business Central fields/functionality. Be aware of not changing settings and parameters in a live database without consulting the implementing partner.

The functionality described is the functionality as of **TRIMIT 26.1 for Business Central W1 BC25.X**.
The pictures in this White Paper are based on the demo data for **TRIMIT 26.1,** which is based on Microsoft Dynamics 365 Business Central 2026 Release Wave 1 in the demo company **CRONUS TRIMIT W1 Ltd.** (based on CRONUS International Ltd. of Microsoft Dynamics 365 Business Central).

Components

TRIMIT Master/Item Status Code contains the following objects:

The tables	*6037194 trm Status Code*
The pages	*6037198 trm Status Code List*
	6037192 trm Status Code Card

Many other pages have been changed to check the **Status Code** on many levels.

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How to Create and Maintain a Status Code

A **Status Code** is created and maintained via **Search** *Status Codes*. The Status Codes will be shown in **Status Sorting** order.

Status Code List

New | Edit List | Delete | Related | Automate | Fewer options

Status Code	Description	Status Sorting ↑	Font Style	Purchase Requisiti... Available	Purchase Order, Available	Purchase Blanket Order, Available	Purchase Invoice, Available	Purchase Credit Memo, Available	Sales Quote, Available	Sales Order, Available	Sales Blanket Order, Available	Sales Invoice, Available	Sales Credit Memo, Available	Sales, Error when No Available Quantity	Cancelled
IDEA	Idea/Design	10	Black (Standard)	☑	☑	☑	☑	☐	☐	☐	☐	☐	☐	☐	☐
DESIGN	Design	20	Blue (Standard Accent)	☑	☑	☑	☑	☐	☑	☑	☑	☐	☐	☐	☐
APPROVED	**Approved**	**30**	**Bold Blue (Strong Accent)**	☑	☑	☑	☑	☐	☑	☑	☑	☐	☐	☐	☐
READY	**Ready**	**40**	**Green (Favorable)**	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	☐	☐
PRODUCTION	InProduction	50	Yellow (Ambiguous)	☑	☑	☑	☐	☐	☑	☑	☑	☐	☐	☐	☐
INTRANS	In Transit	60	Yellow (Ambiguous)	☐	☐	☐	☑	☑	☑	☑	☑	☐	☐	☐	☐
INHOUSE	*In House*	*70*	*Blue Italic (Attention Accent)*	☐	☑	☑	☑	☑	☑	☑	☑	☑	☑	☐	☐
NO-SALES	**Sales Only Available Until Jan. 31**	**80**	**Bold (Strong)**	☑	☑	☑	☑	☑	☐	☑	☐	☑	☑	☐	☐
NO-PURCHASE	**Purchase Only Available Until Jan. 31**	**90**	**Bold (Strong)**	☐	☑	☐	☑	☑	☑	☑	☑	☑	☑	☐	☐
AVAILABLE	Sales Only if Available Quantities	100	Gray (Subordinate)	☐	☐	☐	☐	☐	☐	☑	☐	☑	☐	☑	☐
BLOCKED	***Blocked***	***110***	***Red (Unfavorable)***	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐	☐

Description of the Fields:

Status Code

The unique **Code** to identify the Status Code.

Description

The **Description** of the Status Code.

Status Sorting

You can determine the natural sorting of your Status Codes.

They need to be set if you use the **Assign Status Code** in the TRIMIT Workflows of Masters/Items.
For more info see *White Paper – TRIMIT Workflow*.

The **Status Sorting** will also be used in the report *Checklist* to determine the columns in the right natural order sorting of the Status Codes.

Checklist
CRONUS TRIMIT W1 Ltd.

June 22, 2026
Page 1
ADMIN

Master No.	Description	Idea/Design	Design	Approved	Ready	InProduction	In Transit	In House	Sales Only Available Until Jan. 31	Comments
2000	Olivia Trousers	☐	☐	☐	☐	☐	☐	☐	☐	
2010	Amelia Trousers	☐	☐	☐	☐	☐	☐	☐	☐	
2020	Isla Trousers	☐	☐	☐	☐	☐	☐	☐	☐	
2030	Ella Trousers	☐	☐	☐	☐	☐	☐	☐	☐	
2100	Lily Blouse	☐	☐	☐	☐	☐	☐	☐	☐	
2110	Mia Blouse	☐	☐	☐	☐	☐	☐	☐	☐	
2120	Sophia Shirt	☐	☐	☐	☐	☐	☐	☐	☐	
2300	Daisy Dress	☐	☐	☐	☐	☐	☐	☐	☐	
4710	Scarlett Shoe	☐	☐	☐	☐	☐	☐	☐	☐	

Font Style

This Field introduces configurable font styling for Status Code fields across TRIMIT pages.
The **Font Style** enum Feld on the **Status Code** table allows you to assign a visual style (color/weight) to each Status Code.
All pages displaying a TRIMIT **Status Code** Field now dynamically apply the configured style expression, giving you immediate visual feedback about the Status of records.

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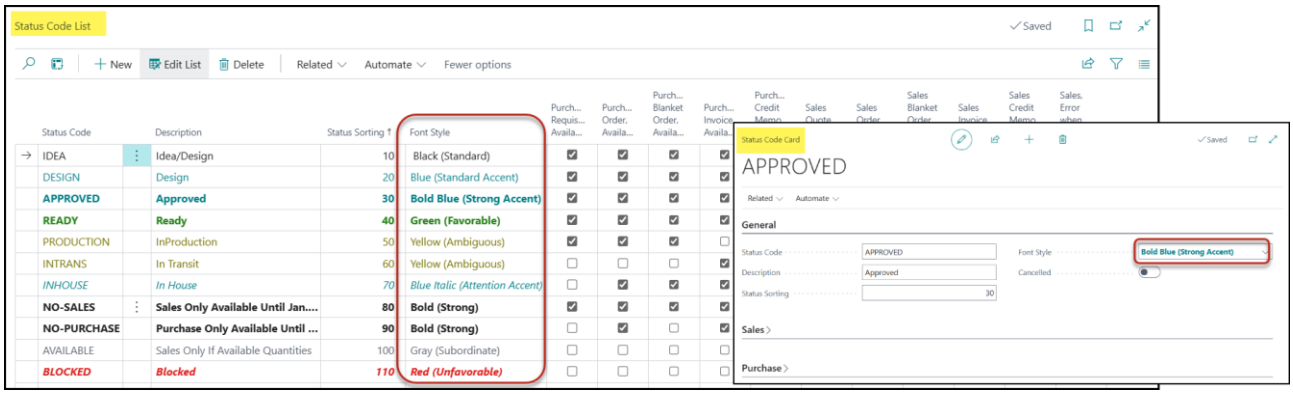
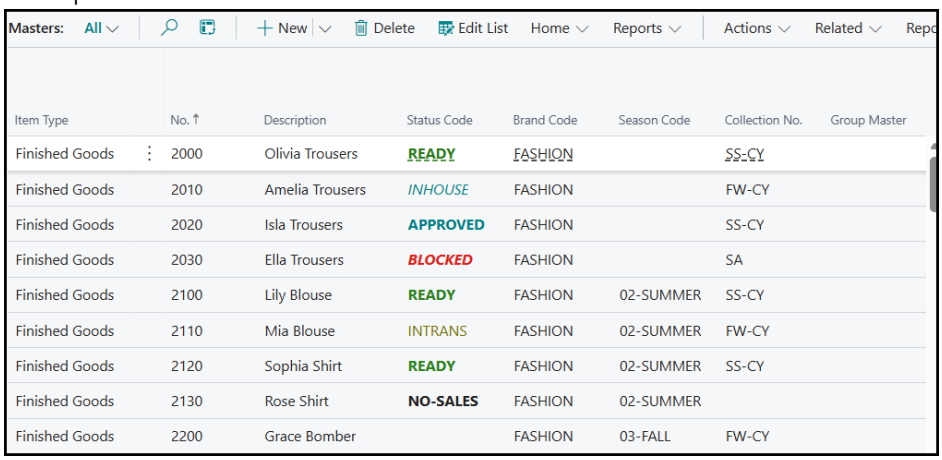
The **Font Style** has the following options, but can be extended by customization:
None, Black (Standard), Blue (Standard Accent), Bold (Strong), Bold Blue (Strong Accent), Green (Favorable), Red (Unfavorable), Yellow (Ambiguous), Gray (Subordinate), Red Italic (Attention) and Blue Italic (Attention Accent).



This will apply to many TRIMIT pages in which the **Status Code** is shown:

trm Status Code	trm Master Variant Overview
trm BOM Item info FactBox	trm Matrix Item Lines
trm Calculation Overview	trm Matrix Item Lines Inactive
trm Collection Card	trm Matrix Item Nos.
trm Collection Item Valid	trm Matrix Limit Master Relat
trm Collection List	trm Matrix Orders Matrix Sheet
trm Collection Master Relat	trm My Masters
trm Collections FactBox	trm My User Collection
trm Item Info FactBox	trm Replacement Header
trm Master Card	trm Shipment Groups
trm Master FactBox	trm Status Code Card
trm Master List	trm Status Code List
	trm Temp Collection List

Example in the *Masters* (*trm Master List*):



Note
In some pages, you might have to press **F5** if you choose a **Status Code** with a specific **Style Font** to see the new Font of the **Status Code** in the page.
It will not work inside dropdown/lookup lists.

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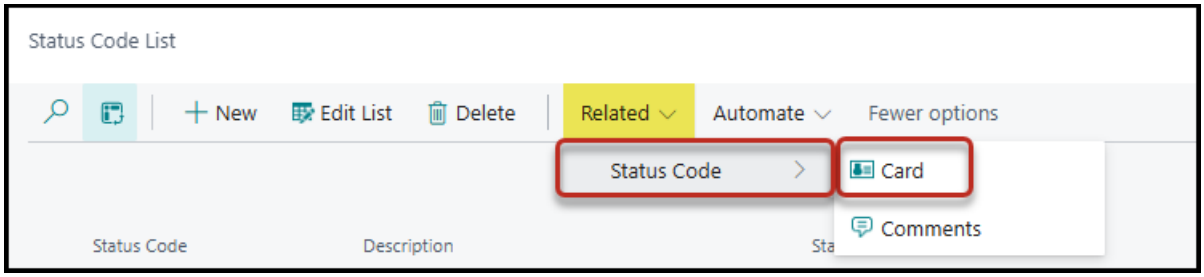
The fields **Purchase Requisition Available, Purchase Order Available, Purchase Blanket Order Available, Purchase Invoice Available** and **Purchase Credit Memo Available** determines whether an Item, Master, Collection or Order Type can be used in a specific Purchase Document.

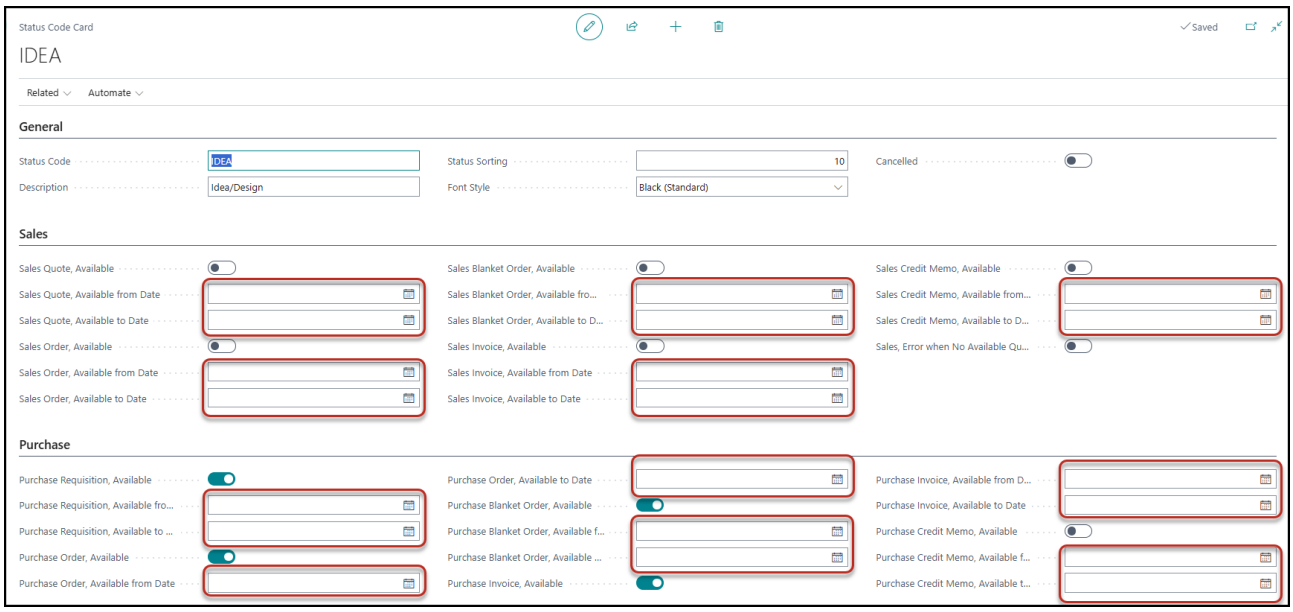
The fields **Sales Quote Available, Sales Order Available, Sales Blanket Order Available, Sales Invoice Available** and **Sales Credit Memos Available** determine whether an Item, Master, Collection or Order Type can be used in a specific Sales Document.

The field **Sales, Error when No Available Quantity** makes sure that if you enter a Quantity in a Sales Line or Matrix Cell, and enter a higher Quantity as is available, the entry of this Quantity is not accepted. You will get an error message and need to change the Quantity.

If you go to the Card of a Status Code (click ***Related, Status Code, Card,*** or press***Shift+F7***), you are also able to enter a **From Date** and a **To Date** for each of the checkmarks mentioned above.



This offers the opportunity to 'open' a **Status Code** for a process only for a certain period.
The entries of these Dates will be checked with the **Work Date** when you want to enter an Order Type, Collection, Master, or Item in a Sales-/Purchase Document.



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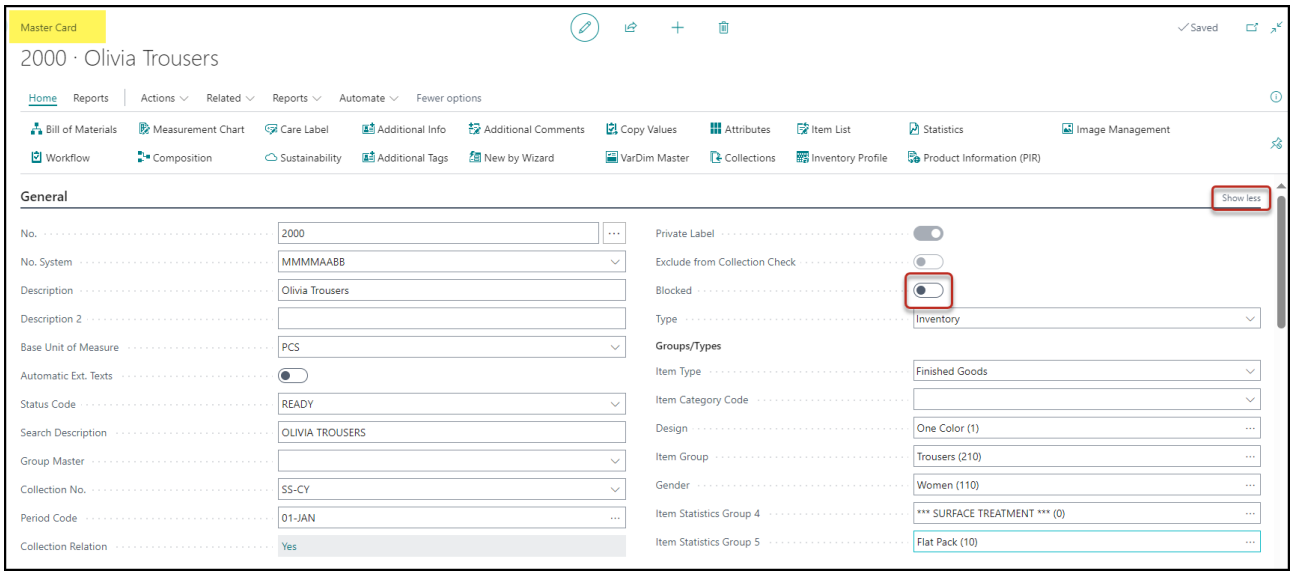
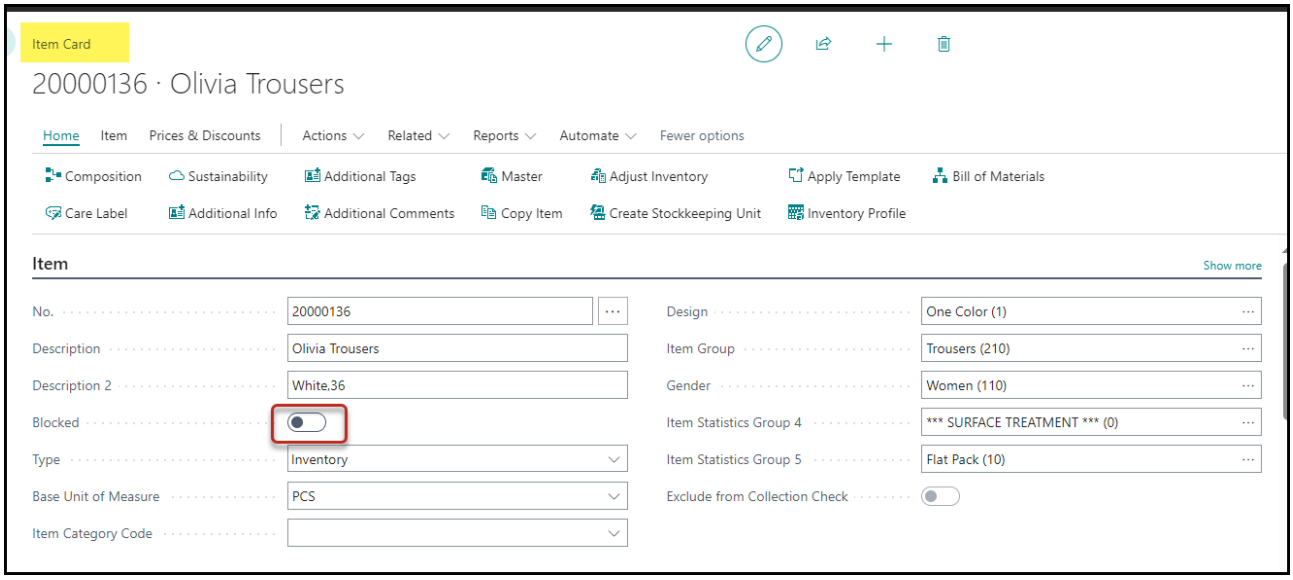
Block All Processes

For a Complete Item or Master

It is possible to block an Item or a complete Master for all processes with the Field **Blocked** that is on the FastTab ***General*** of the Item Card and Master Card (after clicking ***Show more***).





For some Combinations of a Matrix Master - 1

When working with Matrix Masters you are also able to block all processes for individual combinations of the Master (Items). This can be done by using **Valid Combinations** in the Matrix of a Master.
You can get there by going in the Master Card to ***Actions, Matrix, Matrix, Valid Combinations***

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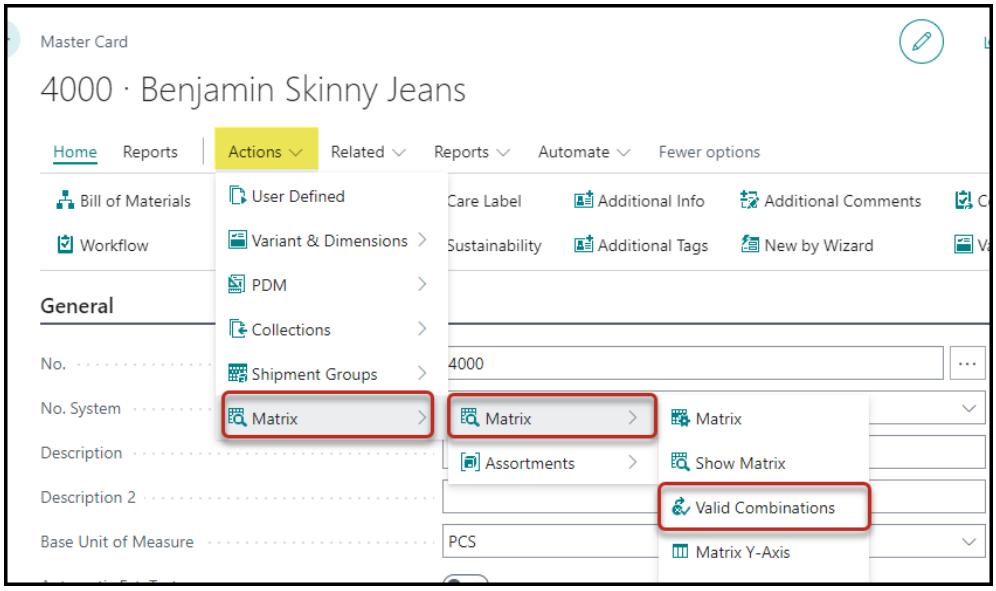
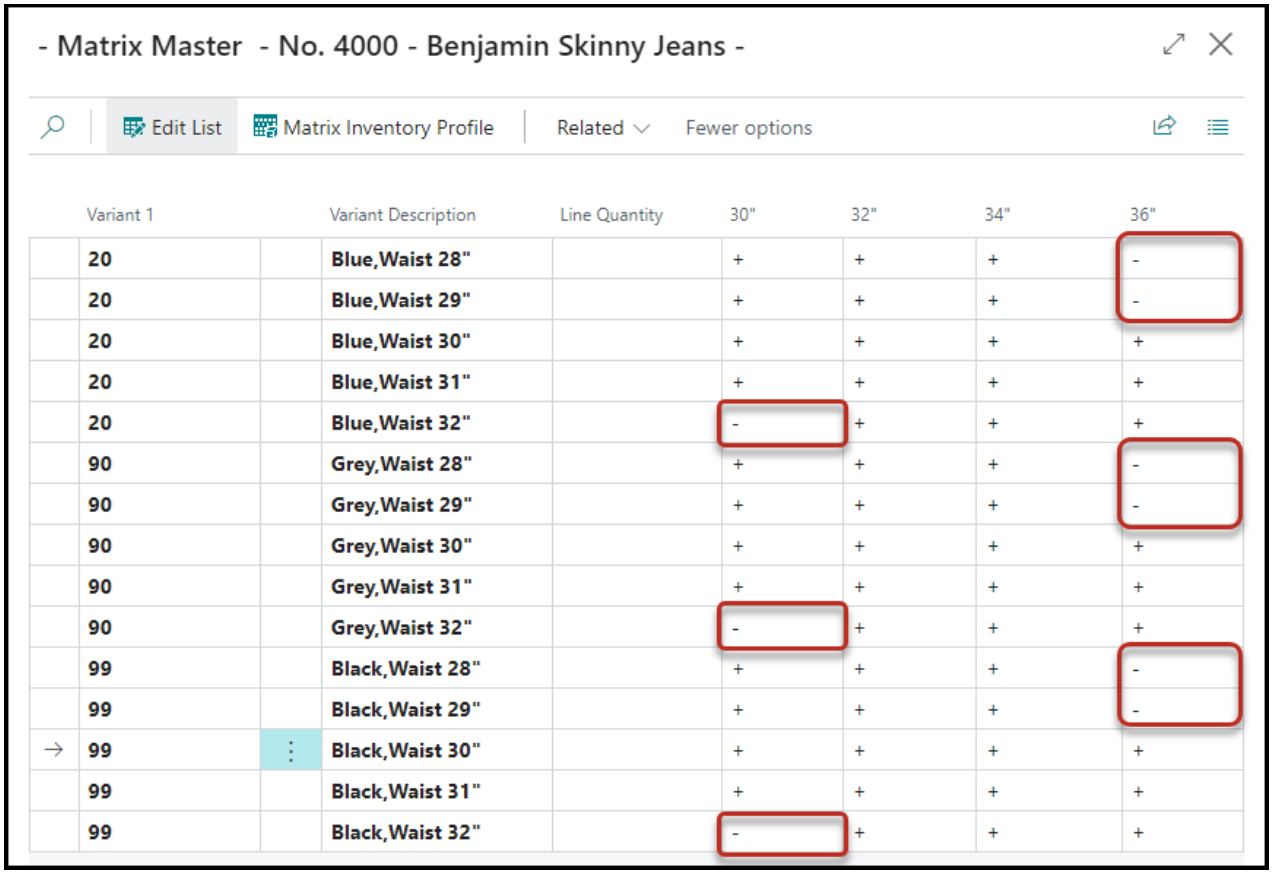


I.e.: For **Master** *4000*, **Waists** *28* and *29* cannot have **Length** *36* and **Waist** *32* cannot have **Length** *30*.



Variant 1	Variant Description	Line Quantity	30"	32"	34"	36"
20	Blue,Waist 28"		+	+	+	-
20	Blue,Waist 29"		+	+	+	-
20	Blue,Waist 30"		+	+	+	+
20	Blue,Waist 31"		+	+	+	+
20	Blue,Waist 32"		-	+	+	+
90	Grey,Waist 28"		+	+	+	-
90	Grey,Waist 29"		+	+	+	-
90	Grey,Waist 30"		+	+	+	+
90	Grey,Waist 31"		+	+	+	+
90	Grey,Waist 32"		-	+	+	+
99	Black,Waist 28"		+	+	+	-
99	Black,Waist 29"		+	+	+	-
99	Black,Waist 30"		+	+	+	+
99	Black,Waist 31"		+	+	+	+
99	Black,Waist 32"		-	+	+	+

If the cursor is placed in a cell and *0* (zero) is entered to set the combination to invalid a Minus Sign "**-**" is shown. If *1* (one) is entered to set the combination to valid, a Plus Sign "**+**" is shown.

Note
You should only set the **Valid Combinations** when you start with a new Master, not when you have already entered Orders for the Master, in which the combinations could already be used.
After setting the **Valid Combination** to "-", you will not see any quantities anymore that still might be present in open Orders.
In case you already have Orders, use the **Status Code**, to block specific processes.

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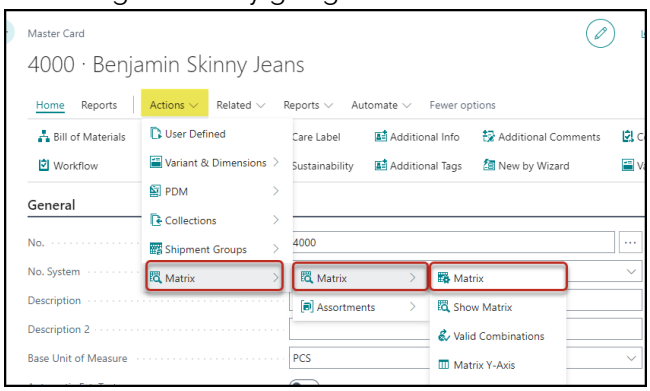
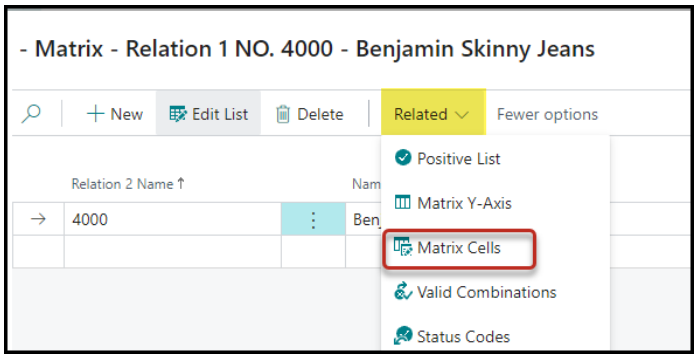
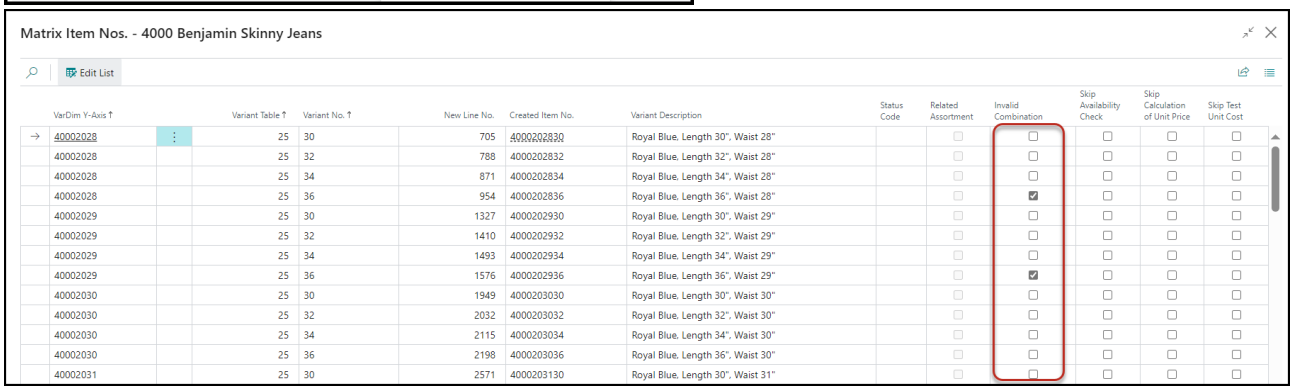
For Some Combinations of a Matrix Master - 2

When working with Matrix Masters you are also able to block all processes for individual combinations of the Master. This can be done by using **Valid Combinations** in the Matrix of a Master.
You can get there by going in the Master Card to ***Actions, Matrix, Matrix, Matrix*** (or press **Ctrl+Shift+M**)



And then click ***Related, Matrix Cells***





VarDim Y-Axis	Variant Table	Variant No.	New Line No.	Created Item No.	Variant Description	Status Code	Related Assortment	Invalid Combination	Skip Availability Check	Skip Calculation of Unit Price	Skip Test Unit Cost
40002028	25	30	705	4000202830	Royal Blue, Length 30", Waist 28"			☐	☐	☐	☐
40002028	25	32	788	4000202832	Royal Blue, Length 32", Waist 28"			☐	☐	☐	☐
40002028	25	34	871	4000202834	Royal Blue, Length 34", Waist 28"			☐	☐	☐	☐
40002028	25	36	954	4000202836	Royal Blue, Length 36", Waist 28"			☑	☐	☐	☐
40002029	25	30	1327	4000202930	Royal Blue, Length 30", Waist 29"			☐	☐	☐	☐
40002029	25	32	1410	4000202932	Royal Blue, Length 32", Waist 29"			☐	☐	☐	☐
40002029	25	34	1493	4000202934	Royal Blue, Length 34", Waist 29"			☐	☐	☐	☐
40002029	25	36	1576	4000202936	Royal Blue, Length 36", Waist 29"			☑	☐	☐	☐
40002030	25	30	1949	4000203030	Royal Blue, Length 30", Waist 30"			☐	☐	☐	☐
40002030	25	32	2032	4000203032	Royal Blue, Length 32", Waist 30"			☐	☐	☐	☐
40002030	25	34	2115	4000203034	Royal Blue, Length 34", Waist 30"			☐	☐	☐	☐
40002030	25	36	2198	4000203036	Royal Blue, Length 36", Waist 30"			☐	☐	☐	☐
40002031	25	30	2571	4000203130	Royal Blue, Length 30", Waist 31"			☐	☐	☐	☐

What you entered in [For some Combinations of a Matrix Master - 1](#) will also be shown on this page.

For some Y-Axis of a Matrix Master

It is also possible to block complete Y-Axis (lines of the Matrix, i.e., Colors). You can get there by going in the Master Card to ***Actions, Matrix, Matrix, Matrix, Matrix*** (or press **Ctrl+Shift+M**),

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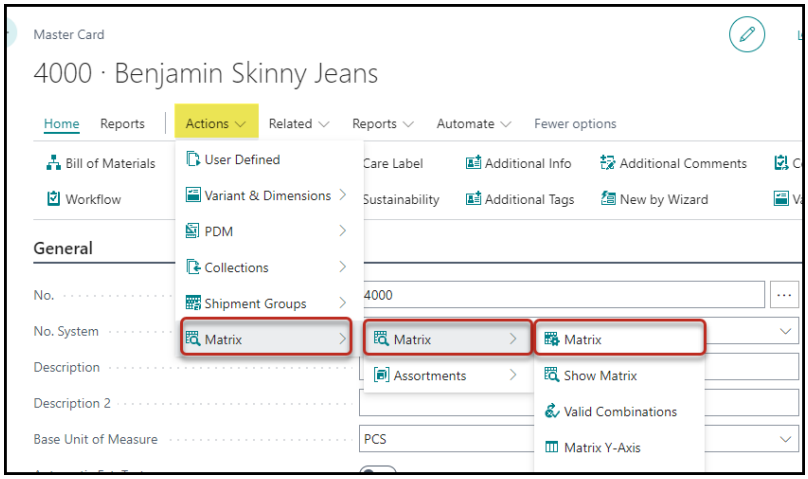
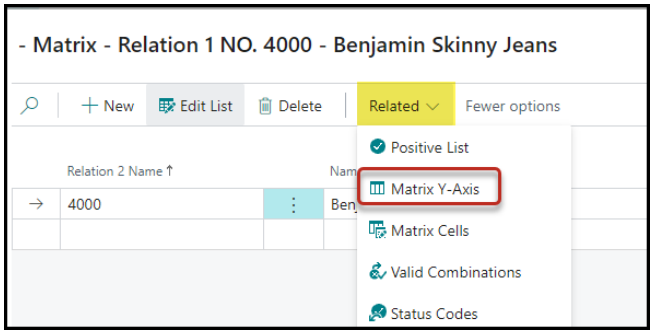
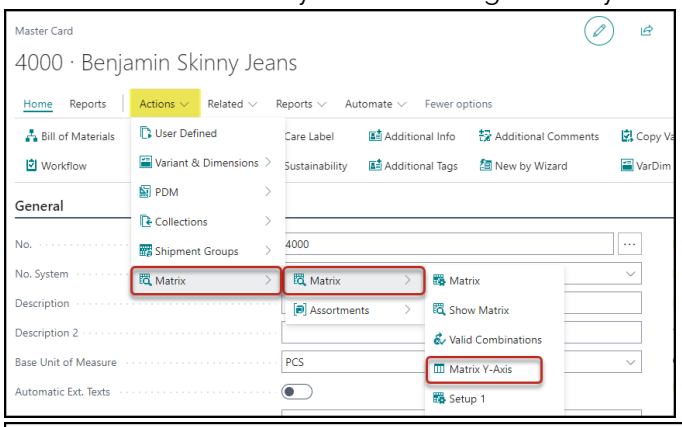
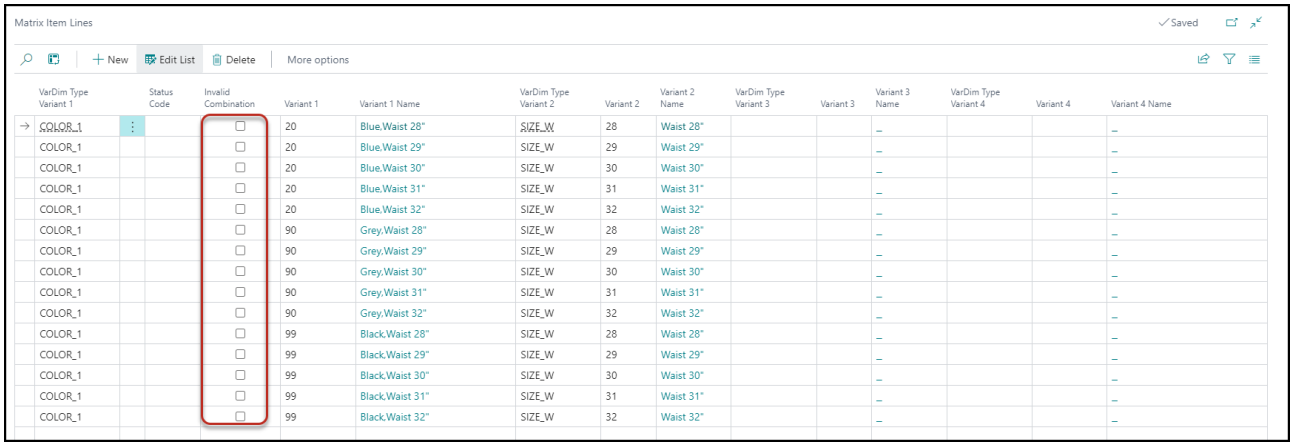


Now, click *Related, Matrix Y-Axis*.



In the Master List/Card you could also go directly to *Actions, Matrix, Matrix, Matrix Y-Axis*.





VarDim Type Variant 1	Status Code	Invalid Combination	Variant 1	Variant 1 Name	VarDim Type Variant 2	Variant 2	Variant 2 Name	VarDim Type Variant 3	Variant 3	Variant 3 Name	VarDim Type Variant 4	Variant 4	Variant 4 Name
COLOR_1		☐	20	Blue,Waist 28"	SIZE_W	28	Waist 28"			_			_
COLOR_1		☐	20	Blue,Waist 29"	SIZE_W	29	Waist 29"			_			_
COLOR_1		☐	20	Blue,Waist 30"	SIZE_W	30	Waist 30"			_			_
COLOR_1		☐	20	Blue,Waist 31"	SIZE_W	31	Waist 31"			_			_
COLOR_1		☐	20	Blue,Waist 32"	SIZE_W	32	Waist 32"			_			_
COLOR_1		☐	90	Grey,Waist 28"	SIZE_W	28	Waist 28"			_			_
COLOR_1		☐	90	Grey,Waist 29"	SIZE_W	29	Waist 29"			_			_
COLOR_1		☐	90	Grey,Waist 30"	SIZE_W	30	Waist 30"			_			_
COLOR_1		☐	90	Grey,Waist 31"	SIZE_W	31	Waist 31"			_			_
COLOR_1		☐	90	Grey,Waist 32"	SIZE_W	32	Waist 32"			_			_
COLOR_1		☐	99	Black,Waist 28"	SIZE_W	28	Waist 28"			_			_
COLOR_1		☐	99	Black,Waist 29"	SIZE_W	29	Waist 29"			_			_
COLOR_1		☐	99	Black,Waist 30"	SIZE_W	30	Waist 30"			_			_
COLOR_1		☐	99	Black,Waist 31"	SIZE_W	31	Waist 31"			_			_
COLOR_1		☐	99	Black,Waist 32"	SIZE_W	32	Waist 32"			_			_

By entering a checkmark in **Invalid Combination**, all the combinations with the Y-Axis (in this example the Color and the Waist) will be blocked for all processes.

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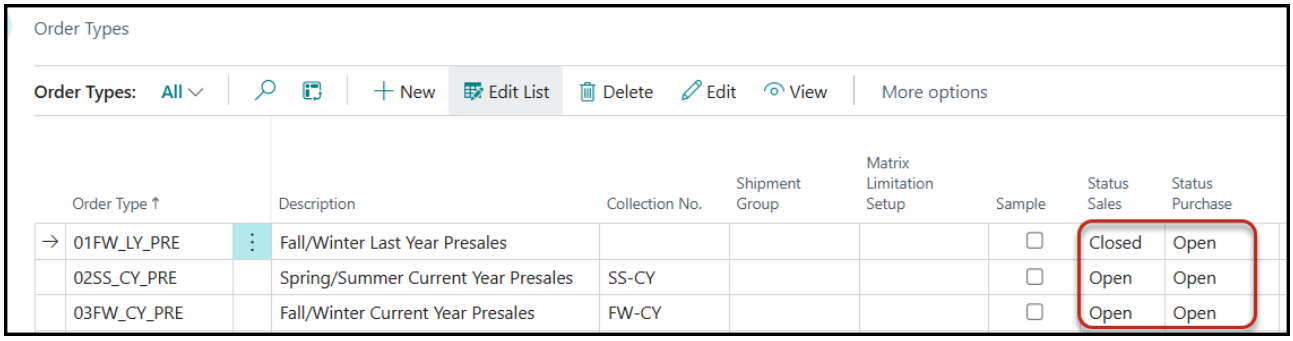
For an Order Type

It is also possible to **Block** an Order Type for all new Sales Documents and/or all new Purchase Documents.



Order Type	Description	Collection No.	Shipment Group	Matrix Limitation Setup	Sample	Status Sales	Status Purchase
01FW_LY_PRE	Fall/Winter Last Year Presales				☐	Closed	Open
02SS_CY_PRE	Spring/Summer Current Year Presales	SS-CY			☐	Open	Open
03FW_CY_PRE	Fall/Winter Current Year Presales	FW-CY			☐	Open	Open

Status Sales

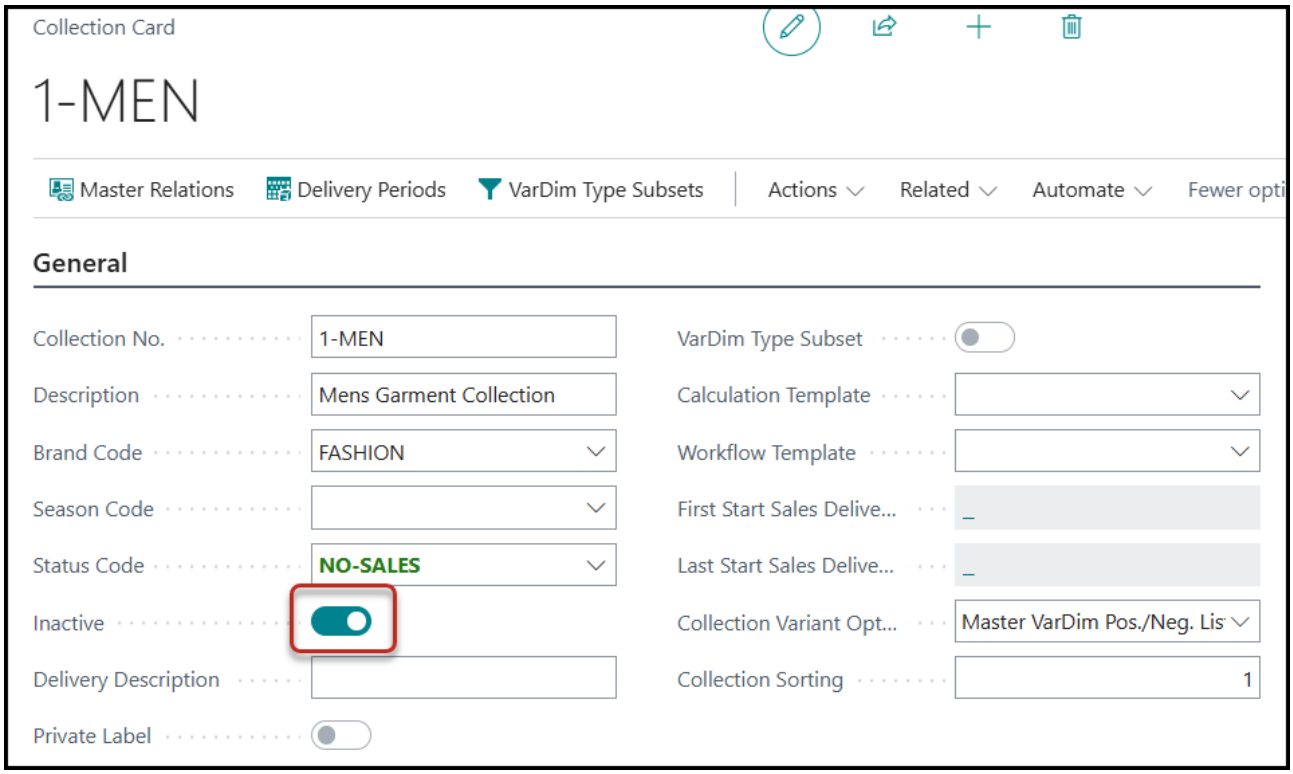
You can choose between *Open* or *Closed*.
If it is *Closed*, you are not able to choose this Order Type for new Sales Documents.

Status Purchase

You can choose between *Open* or *Closed*.
If it is *Closed*, you are not able to choose this Order Type for new Purchase Documents.

For a Collection

You can use the checkmark for **Inactive**, so the Collection cannot be entered anymore in a new Sales-/Purchase Document – it will even not be shown anymore in a lookup for a **Collection No.** on those Documents.



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Relating a Status Code

The **Invalid Combinations** or **Blocked** are applicable for all processes.
The **TRIMIT Status Code** is only applicable for Sales-/Purchase Documents**,** based on the checkmarks in the **Status Code.**

A **Status Code** can be filled in for a:

- Master, but can also be filled for:
  - Y-Axis of a Master (Line in a Matrix)
  - Matrix Cell of a Master (Item)
- Collection, but can also be filled for:
  - Collection Master Relation (Master in a Collection)
  - Collection Master Relation Y-Axis (Line in a Matrix of a Master in a Collection)
  - Collection Matrix Cell (Item in a Collection)
  - Collection/Delivery Period Master Relations
  - Collection/Delivery Period Master Relations Y-Axis
  - Collection/Delivery Period Matrix Cell
- Shipment Group, but can also be filled for:
  - Shipment Group Master Relation
  - Shipment Group Master Relation Y-Axis
- Order Type

When searching for a **Status Code** in a process to determine if a specific Item/Master can be sold/purchased, the search will be done in the following order:

- A Status Code related to a Master (i.e., all the Colors/Sizes of a Master)
- A Status Code related to a Y-Axis of a Matrix Master (i.e., Color *White* of a T-Shirt)
- A Status Code related to a Matrix Master Matrix Cell (Item)
- A Status Code related to a Collection Matrix Cell (Item in a Collection)
- A Status Code related to the Y-Axis in the Collection Matrix related to the Master (I.e., the Color *White* of a T-Shirt within Collection *SS-CY*)
- A Status Code related to the Collection Master Relation (i.e., a T-Shirt within Collection *SS-CY*)
- A Status Code related to the Collection (i.e., *SS-CY*)

Note
Where you see **Collection,** you could also read **Collection/Delivery Period** or **Shipment Group.** However, this depends on whether you have a **Period Code** filled in the Sales-/Purchase Line.

Note
Keep in mind that the **Valid Combination** or **Blocked** settings will overrule the **Status Code.**

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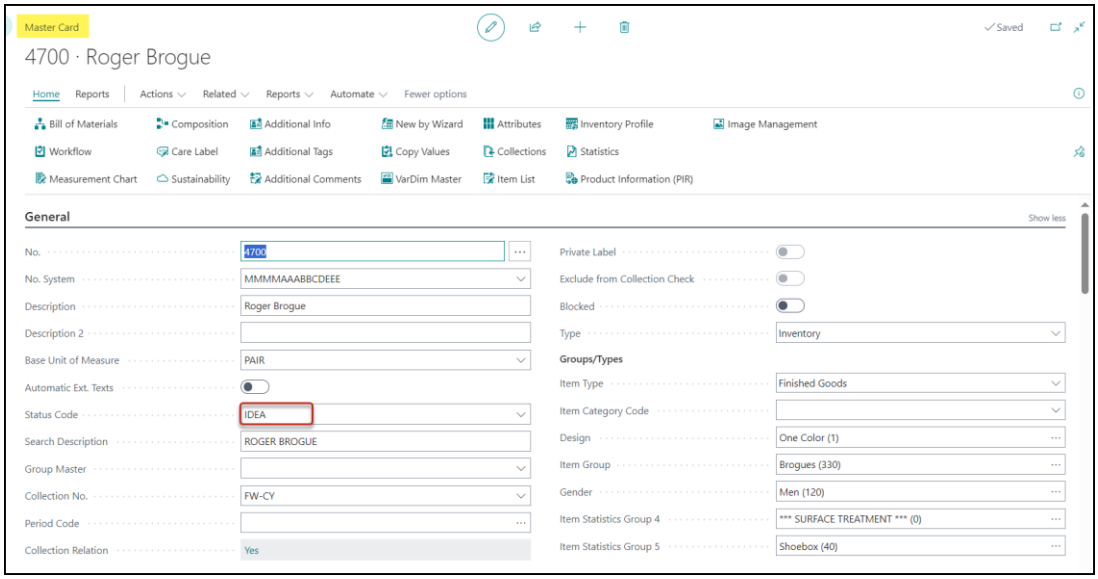
To a Master

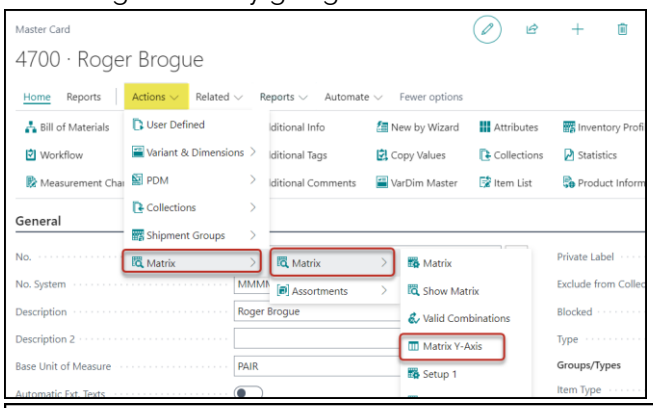
A **Status Code** can be related directly to a Master by filling in a Status Code in the field **Status Code** as shown below in the Master Card.

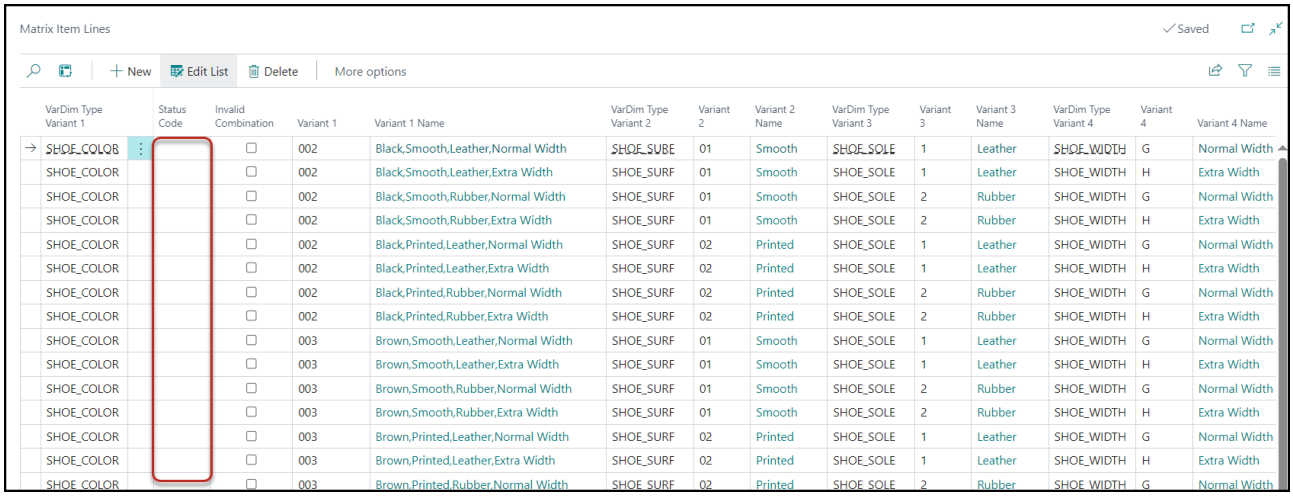


To a Master Matrix Y-Axis

Alternative a **Status Code** can be related to the Master **Matrix Y-Axis** by filling in a Status Code in the field **Status Code** as shown below.
In this case, it is of course a Matrix Master.

You can get there by going in the Master Card and clicking *Actions, Matrix, Matrix, Matrix, Matrix Y-Axis*:





VarDim Type Variant 1	Status Code	Invalid Combination	Variant 1	Variant 1 Name	VarDim Type Variant 2	Variant 2	Variant 2 Name	VarDim Type Variant 3	Variant 3	Variant 3 Name	VarDim Type Variant 4	Variant 4	Variant 4 Name
SHOE_COLOR		☐	002	Black,Smooth,Leather,Normal Width	SHOE_SURF	01	Smooth	SHOE_SOLE	1	Leather	SHOE_WIDTH	G	Normal Width
SHOE_COLOR		☐	002	Black,Smooth,Leather,Extra Width	SHOE_SURF	01	Smooth	SHOE_SOLE	1	Leather	SHOE_WIDTH	H	Extra Width
SHOE_COLOR		☐	002	Black,Smooth,Rubber,Normal Width	SHOE_SURF	01	Smooth	SHOE_SOLE	2	Rubber	SHOE_WIDTH	G	Normal Width
SHOE_COLOR		☐	002	Black,Smooth,Rubber,Extra Width	SHOE_SURF	01	Smooth	SHOE_SOLE	2	Rubber	SHOE_WIDTH	H	Extra Width
SHOE_COLOR		☐	002	Black,Printed,Leather,Normal Width	SHOE_SURF	02	Printed	SHOE_SOLE	1	Leather	SHOE_WIDTH	G	Normal Width
SHOE_COLOR		☐	002	Black,Printed,Leather,Extra Width	SHOE_SURF	02	Printed	SHOE_SOLE	1	Leather	SHOE_WIDTH	H	Extra Width
SHOE_COLOR		☐	002	Black,Printed,Rubber,Normal Width	SHOE_SURF	02	Printed	SHOE_SOLE	2	Rubber	SHOE_WIDTH	G	Normal Width
SHOE_COLOR		☐	002	Black,Printed,Rubber,Extra Width	SHOE_SURF	02	Printed	SHOE_SOLE	2	Rubber	SHOE_WIDTH	H	Extra Width
SHOE_COLOR		☐	003	Brown,Smooth,Leather,Normal Width	SHOE_SURF	01	Smooth	SHOE_SOLE	1	Leather	SHOE_WIDTH	G	Normal Width
SHOE_COLOR		☐	003	Brown,Smooth,Leather,Extra Width	SHOE_SURF	01	Smooth	SHOE_SOLE	1	Leather	SHOE_WIDTH	H	Extra Width
SHOE_COLOR		☐	003	Brown,Smooth,Rubber,Normal Width	SHOE_SURF	01	Smooth	SHOE_SOLE	2	Rubber	SHOE_WIDTH	G	Normal Width
SHOE_COLOR		☐	003	Brown,Smooth,Rubber,Extra Width	SHOE_SURF	01	Smooth	SHOE_SOLE	2	Rubber	SHOE_WIDTH	H	Extra Width
SHOE_COLOR		☐	003	Brown,Printed,Leather,Normal Width	SHOE_SURF	02	Printed	SHOE_SOLE	1	Leather	SHOE_WIDTH	G	Normal Width
SHOE_COLOR		☐	003	Brown,Printed,Leather,Extra Width	SHOE_SURF	02	Printed	SHOE_SOLE	1	Leather	SHOE_WIDTH	H	Extra Width
SHOE_COLOR		☐	003	Brown,Printed,Rubber,Normal Width	SHOE_SURF	02	Printed	SHOE_SOLE	2	Rubber	SHOE_WIDTH	G	Normal Width

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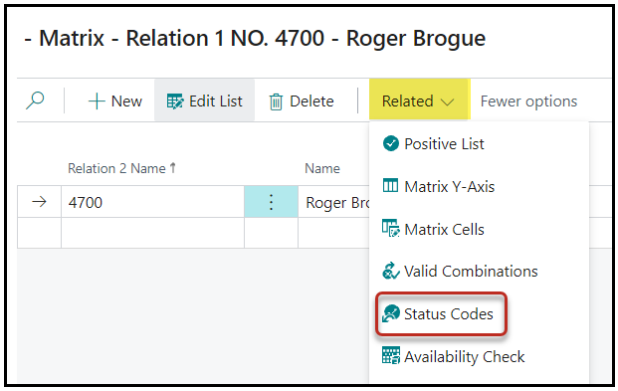
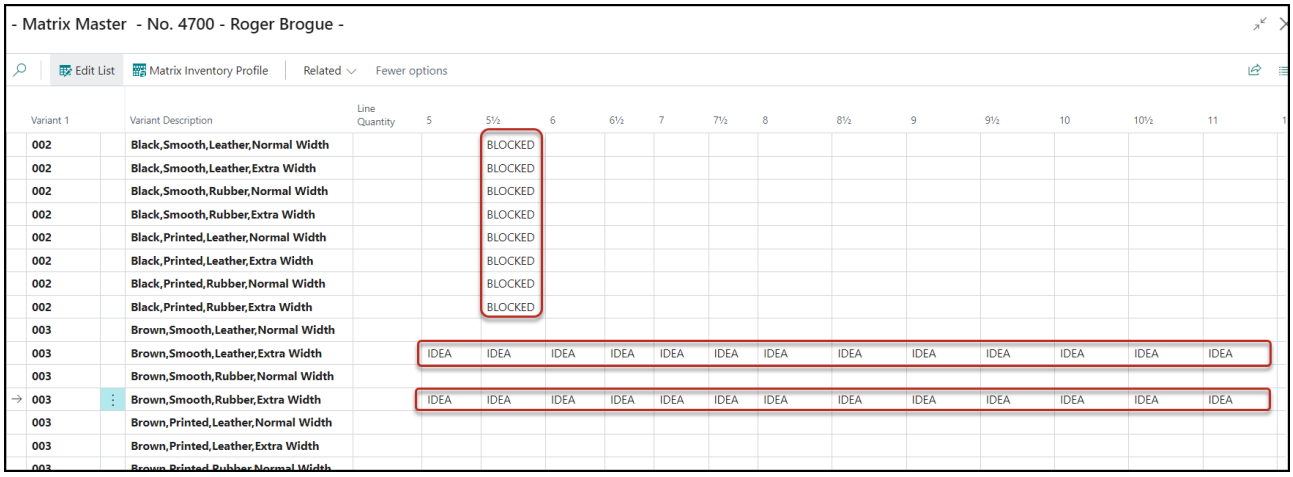
To a Master Matrix Cell via the Matrix

A **Status Code** can be related to a **Matrix Cell** of a Master by filling in a Status Code in the Matrix as shown below.
In this case, it is of course a Matrix Master.

You can get there by going in the Master Card and click ***Actions, Matrix, Matrix, Matrix, Matrix*** (or press **Ctrl+Shift+M**), and then click ***Related, Status Codes.***

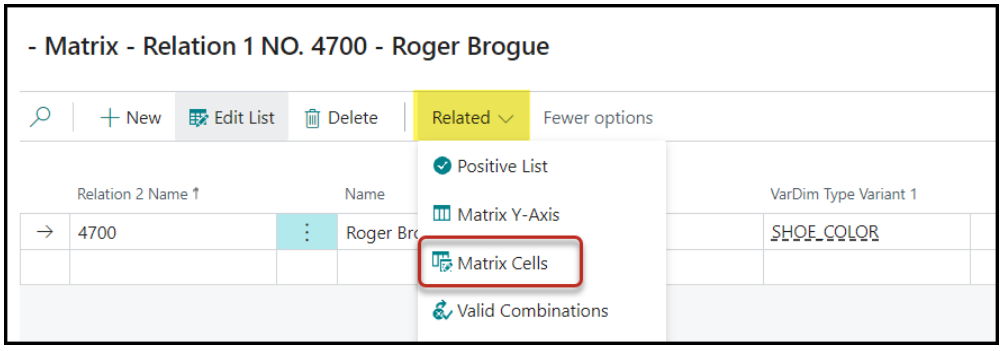


I.e., In every cell of the Matrix, you can enter a different **Status Code**, but you need to know the exact **Status Code** – you cannot use a lookup.



To a Master Matrix Cell

A **Status Code** can be related to a general **Matrix Cell** of a Master by filling in a **Status Code** in list page as shown below:
You can get there by going in the Master Card click ***Actions, Matrix, Matrix, Matrix, Matrix*** (or press **Ctrl+Shift+M**), and then click ***Related, Matrix Cells***



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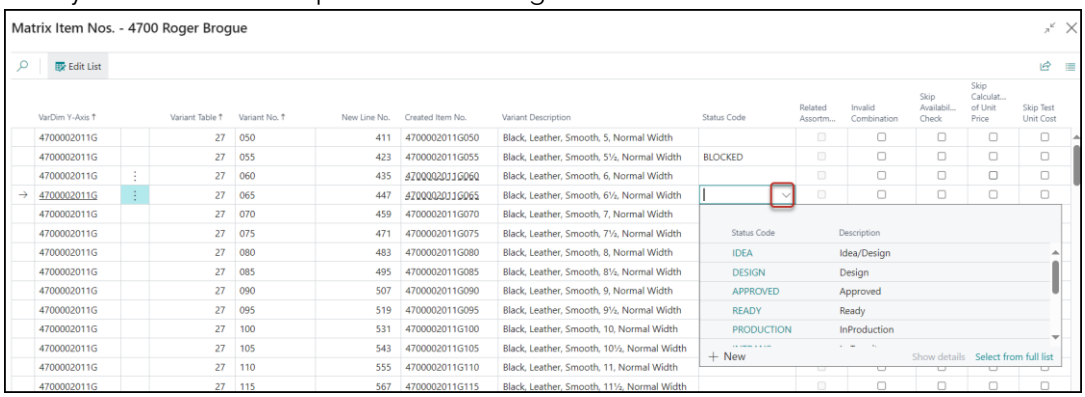
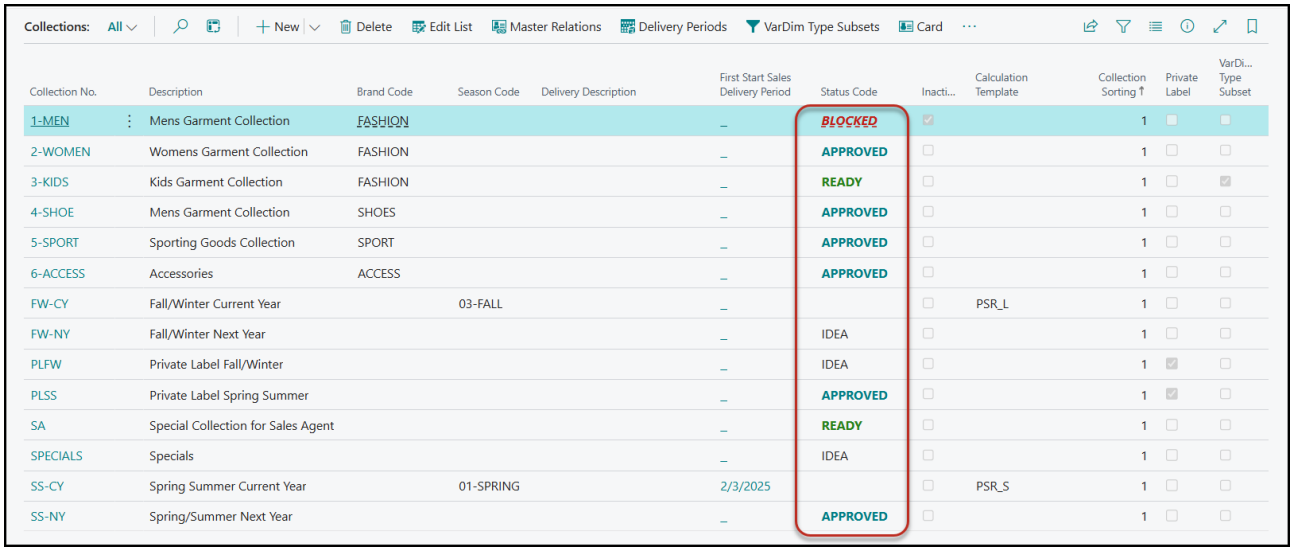
Now you can use a lookup to choose the right **Status Code** for a Matrix Cell.



To a Collection

A **Status Code** can be related to a Collection by filling in a **Status Code** in the field **Status Code** as shown:



I.e., the **Status Code** *IDEA* for Collection *FW-NY* means that you cannot select **Collection No.** *FW-NY* yet for Sales- or Purchase Documents based on the checkmarks in the **Status Code**.

To a Collection Master Relation

A **Status Code** can be related to a Master Relation (of Collection, Delivery Period) by filling in a Status Code in the field **Status Code** as shown below.

A **Status Code** on a **Collection Master Relation** can be entered on several levels in the **Collections**:

- Click *Master Relations*
- Click *Delivery Period* and then click *Master Relation*
- Click *Related, Samples, Sample Master Relations*
- Click *Related, Samples*, *Sample Delivery Periods* and then click *Master Relation*
- But also, via the **Master Card**, by clicking *Home*, *Collections*

If the **Status Code** states, that the Master Relations is not available for Sales Order, this will only have its effect if the Collection is entered in the Header of the Sales Order and you want to enter a specific Master that is related to that Collection, or if the **Delivery Period** is filled in the **Order Type** of a Sales Header, or if the field **Sample** of the **Order Type** has a checkmark.

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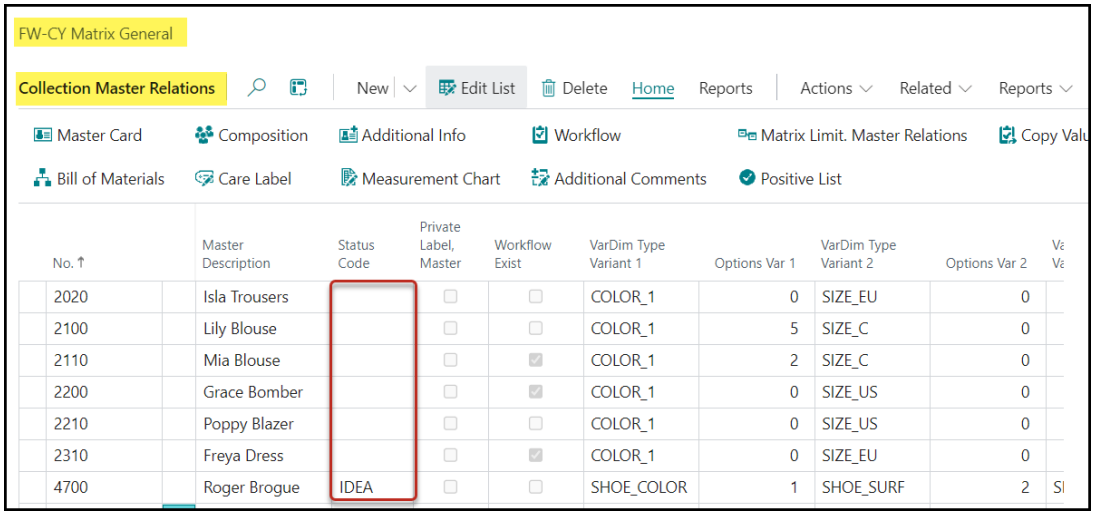


No.	Master Description	Status Code	Private Label, Master	Workflow Exist	VarDim Type Variant 1	Options Var 1	VarDim Type Variant 2	Options Var 2
2020	Isla Trousers		☐	☐	COLOR_1	0	SIZE_EU	0
2100	Lily Blouse		☐	☐	COLOR_1	5	SIZE_C	0
2110	Mia Blouse		☐	☑	COLOR_1	2	SIZE_C	0
2200	Grace Bomber		☐	☑	COLOR_1	0	SIZE_US	0
2210	Poppy Blazer		☐	☐	COLOR_1	0	SIZE_US	0
2310	Freya Dress		☐	☑	COLOR_1	0	SIZE_EU	0
4700	Roger Brogue	IDEA	☐	☐	SHOE_COLOR	1	SHOE_SURF	2

I.e., the **Status Code** *IDEA* for **Collection** *FW-CY* and **Master** *4700* means that **Master** *4700* cannot be sold yet for **Collection** *FW-CY.*

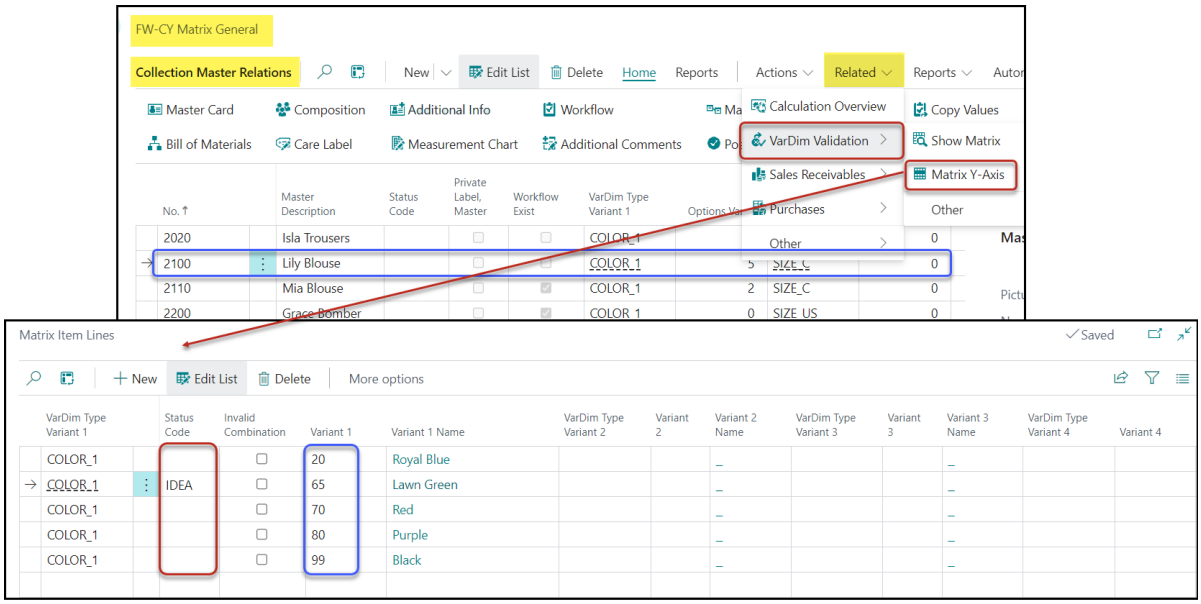
To a Collection Master Relation Matrix Y-Axis

A **Status Code** can be related to a **Collection Matrix Y-Axis** by filling in a Status Code in the field **Status Code** as shown below. This is however only possible if you have selected specific **Options Var 1** for the Master Relation that are part of the **Matrix Y-Axis**.

A **Status Code** on a **Y-Axis of a Master Relation** can be entered on several levels in the **Collections**:

- Click *Master Relations* and then *Related, VarDim Validation, Matrix Y-Axis*
- Click *Delivery Periods* and then *Master Relations* and then *Related, VarDim Validation, Matrix Y-Axis*
- Click *Related, Samples, Sample Master Relations* and then *Related, VarDim Validation, Matrix Y-Axis*
- Click *Related, Samples, Sample Delivery Periods* and then click *Master Relation* and then *Related, VarDim Validation, Matrix Y-Axis*
- A **Status Code** on a **Y-Axis of a Master Relation** can also be entered on the **Shipment Groups**:
- Click *Related, Period Code, Master Relations* and then *Actions, Functions, Matrix Y-Axis*

I.e.: For the **Collection** *FW-CY* and **Master** *2100*, you want the **Color** *65 Lawn Green* to be blocked because it is still an *IDEA* for this Collection.
In the Collection Card, click *Master Relations* and then on *Related, VarDim Validation, Matrix Y-Axis*



VarDim Type Variant 1	Status Code	Invalid Combination	Variant 1	Variant 1 Name	VarDim Type Variant 2	Variant 2	Variant 2 Name	VarDim Type Variant 3	Variant 3	Variant 3 Name	VarDim Type Variant 4	Variant 4
COLOR_1		☐	20	Royal Blue			_			_		
COLOR_1	IDEA	☐	65	Lawn Green			_			_		
COLOR_1		☐	70	Red			_			_		
COLOR_1		☐	80	Purple			_			_		
COLOR_1		☐	99	Black			_			_		

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> **Note**
> This is, however, only possible if you have already selected some Colors for this Collection/Master.
> If all Colors are appliable (**Options Var 1** is *0*) it is not possible. Then you should first select all the Colors for this Collection/Master before you can set to **Status Code** for some of the Colors.

Even if i.e., **Options Var 1, 2, 3, 4** would be part of the **Y-Axis**, this possibility is only applicable if you did select specific **Options Var 1**. In that case, it will show all the **Y-Axis** Lines. I.e.,

Matrix Item Lines

VarDim Type Variant 1	Status Code	Invalid Combination	Variant 1	Variant 1 Name	VarDim Type Variant 2	Variant 2	Variant 2 Name	VarDim Type Variant 3	Variant 3	Variant 3 Name	VarDim Type Variant 4	Variant 4	Variant 4 Name
SHOE_COLOR		☐	002	Black,Smooth,Leather,Normal Width	SHOE_SURF	01	Smooth	SHOE_SOLE	1	Leather	SHOE_WIDTH	G	Normal Width
SHOE_COLOR		☐	002	Black,Smooth,Leather,Extra Width	SHOE_SURF	01	Smooth	SHOE_SOLE	1	Leather	SHOE_WIDTH	H	Extra Width
SHOE_COLOR		☐	002	Black,Smooth,Rubber,Normal Width	SHOE_SURF	01	Smooth	SHOE_SOLE	2	Rubber	SHOE_WIDTH	G	Normal Width
SHOE_COLOR		☐	002	Black,Smooth,Rubber,Extra Width	SHOE_SURF	01	Smooth	SHOE_SOLE	2	Rubber	SHOE_WIDTH	H	Extra Width
SHOE_COLOR		☐	002	Black,Printed,Leather,Normal Width	SHOE_SURF	02	Printed	SHOE_SOLE	1	Leather	SHOE_WIDTH	G	Normal Width
SHOE_COLOR		☐	002	Black,Printed,Leather,Extra Width	SHOE_SURF	02	Printed	SHOE_SOLE	1	Leather	SHOE_WIDTH	H	Extra Width
SHOE_COLOR		☐	002	Black,Printed,Rubber,Normal Width	SHOE_SURF	02	Printed	SHOE_SOLE	2	Rubber	SHOE_WIDTH	G	Normal Width
SHOE_COLOR		☐	002	Black,Printed,Rubber,Extra Width	SHOE_SURF	02	Printed	SHOE_SOLE	2	Rubber	SHOE_WIDTH	H	Extra Width

How to update the Status Code by using a Workflow

Besides entering/changing a **Status Code** directly in a Master or Collection, it is also possible to use an attached (TRIMIT) Workflow.
In the Steps of a Workflow, you can enter an **Assign Status Code**. If you ***Close*** and ***Approve*** a Step No. with an **Assign Status Code**, the Status Code of the Master or Master/Collection or Master/Collection/Delivery Period will also change.

Workflow for Master: 2105

Step No.	Description	Deadline	Responsible ID Type	Responsible ID	Closed	Closing Date	Closed by Type	Closed By	Assign Status Code	Collection No.	Shipment Group
10	*Idea (Story Board)*	*7/17/2022*	*User Group*	*DESIGN*	☐		*User*		*IDEA*	*SS-CY*	
20	*Design*	*7/31/2022*	*User Group*	*DESIGN*	☐		*User*			*SS-CY*	
30	*Proto Sample*	*8/28/2022*	*Vendor*		☐		*User*			*SS-CY*	
40	*Quality Check Proto Sample*	*9/4/2022*	*User Group*	*DESIGN*	☐		*User*		*APPROVED*	*SS-CY*	
50	*Fit Sample*	*10/9/2022*	*Vendor*		☐		*User*			*SS-CY*	
60	*Quality Check Fit Sample*	*10/16/2022*	*User Group*	*DESIGN*	☐		*User*			*SS-CY*	
70	*Ordering Salesmen Samples*	*10/23/2022*	*User Group*	*PURCHASE*	☐		*User*			*SS-CY*	
80	*Salesmen Samples Received*	*12/25/2022*	*User Group*	*LOGISTICS*	☐		*User*			*SS-CY*	
90	Start Pre-Sales	1/1/2023	User Group	SALES	☐		User		READY	SS-CY	

This is applicable for the **Workflow of a Master**:

- regarding the **Status Code** of a complete Master (if Master is not connected to a Collection)
- regarding the **Status Code** of the **Master Relations** of a Collection (if Master is connected to a Collection, and the field **Collection No.** is filled in the Workflow)
- regarding the **Status Code** of the **Master Relations** of a Collection/Delivery Period (if the Master is connected to a Collection and Delivery Period, and the fields **Collection No.** and **Shipment Group** are filled in the Workflow)

This is applicable for the **Workflow of a Collection**:

- regarding the **Status Code** of a complete Collection

This is applicable for the **Workflow of the Container**:

- regarding the **Status Code** of a complete Container

If you are using the **Collection Master Relations**, a change of a **Status Code** because of approving a Workflow Step of a **Master** with a **Collection No.** filled in the Step, will not update the Status Code in the Master, but only update the Status Code in the specific **Collection Master Relation**.
If you are using the **Collection Master Relations** related to a specific Delivery Period, a change of a Status Code because of approving a Workflow Step of a **Collection**, will not change the Status Code in the Collection Master Relations of that Delivery Period.

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Note
If you only filled in the **Shipment Group** in a **Step No.** of the Workflow and *Closed* and *Approved* the Step, the **Assign Status Code** will be copied to the **Status Code** of the Master, NOT of the **Shipment Group Master Relations.**

How Status Codes are checked in Orders

Collections

I.e.: If the **Status Code** in the Collection says it is not available for Sales-/Purchase Orders, it means that you cannot enter the **Collection No.** in the Sales-/Purchase Header (directly or via an Order Type).

Collection Master Relations

I.e.: If the **Status Code** in a Collection Master Relation (via Collections, Delivery Periods or Sample Master Relation) says it is not available for a Sales Order, it means that the Master (and all related Items) cannot be chosen in the Order Lines if the **Collection No.** (and **Delivery Period**) is filled with the specific Collection (and Delivery Period) in the Sales Line (directly or via an Order Type).

Shipment Group Master Relations

I.e.: If the **Status Code** in a Shipment Group Master Relation Y-Axis (via Shipment Groups) says it is not available for Sales Order, it means that the Master/Y-Axis (and all related Items) cannot be chosen in the Order Lines if the **Shipment Group** is filled with the specific Shipment Group in the Order Type of the Sales Order.

Master

I.e.: If the **Status Code** in the Master says it is not available for Sales Order, it means that you cannot enter the Master (and all related Items) in the Sales Lines, even if it might be available for a Collection/Master Relation.

New Order Matrix

If the **Invalid Combination** has been set or the **Status Code** of a specific Cell in the Matrix says that it is not available, the Cells will be shown in an Order Matrix (Sale and Purchase) with a Minus-sign "**-**" as shown below and it will not be possible to enter any value in the cell. I.e.:
If you have a **Status Code** of a specific **Y-Axis**, the whole Line will not be shown in the Matrix.

- Master 4000 has **Invalid Combinations** for Waist 28 and 29, Length 36 and for Waist 32 and Length 30 (the red circles)
- Master 4000, **Y-Axis** Blue/Waists 29 and 30 got **Status Code** *IDEA* so will not be shown (see green circle)
- Master 4000 Waist 40/Length 34 or 36, got **Status Code** *IDEA* (the blue circles)

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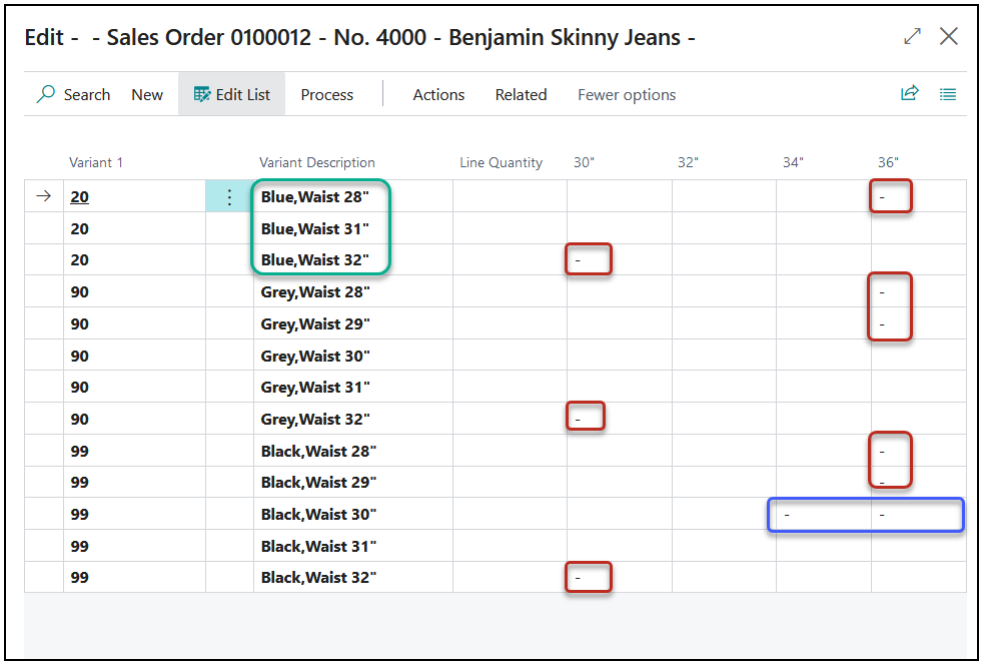
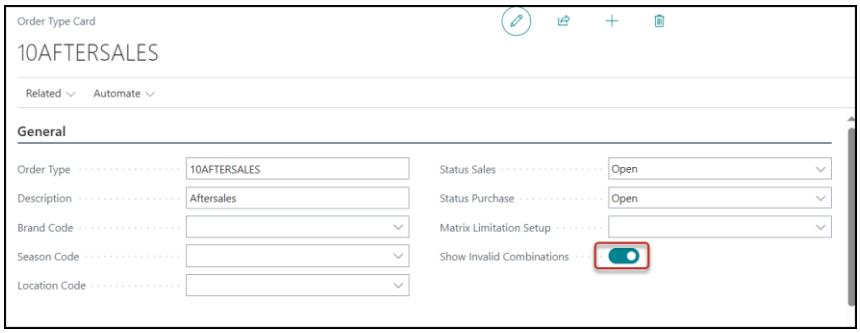


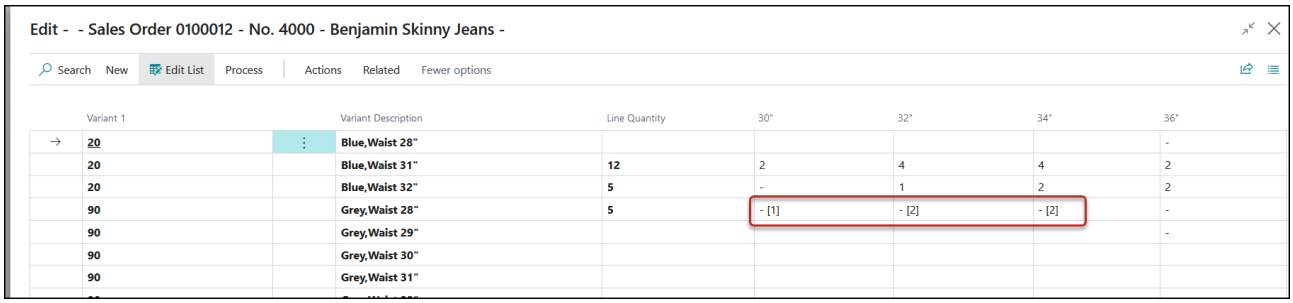
If the Field **Invalid Combination** has been set or a not available **Status Code** has been entered for one or more Y-Axis Lines (i.e., Colors), the Y-Axis Lines will not be shown in an Order Matrix (Sale and Purchase), unless the Field **Show Invalid Combinations** in the Order Type of the Order has been set to *TRUE* as shown below.



Existing Orders Matrix

If the **Invalid Combination** has been set or a not available **Status Code** has been entered or the Item field **Blocked** has been set after the Order has been created, the cells will be shown with Minus-sign "-" and the Quantity in brackets as shown below. In this situation, it is only allowed to fill in a zero.

Be aware that if the Field **Invalid Combination** has been set to *TRUE* for a whole Y-Axis Line, the Field **Show Invalid Combinations** in the Order Type of the Order must be set to *TRUE*, otherwise you do not know that you might have entered Quantities on a Y-Axis that are now not available anymore.



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